### Advising Technology Subcommittee

### January 11, 2023

### 9:30am – 11:00am

### Microsoft Teams & SJMC 318

- Welcome
- Updates from the Registrar
- Updates from Brian
- CPoS Advisor Question Website

# o <u>Test server link</u>.

- EAB Enhancement Discussion
  - What do we like about EAB?
  - What could be improved about EAB for advisors & staff?
  - What could be improved about EAB for students?
  - What is missing from EAB?
  - What are the features in EAB that we don't use or are infrequently used?
  - How are different units/offices across campus utilizing EAB for scheduling, referrals, etc?
- Open Time for Committee Comments and Questions re: Advising Tech

# Note:

Registrar

- New hire in Registrar recently
- Asked if anyone has any other thoughts/comments on the CPoS plans for this committee beyond the FAQs – no comments

# Updates from Brian

- Banner 9
  - All campuses will have own customizable dashboard (ie Aiken vs. Columbia) -allows us to do more customization on the Columbia SSC view

# EAB Enhancement Discussion

- Brian gave an update
  - Screen share to show us the Idea portal through EAB where Brian submits our enhancement requests
    - Shows you submitted ideas, ideas under consideration, planned, delivered, etc
    - We can "upvote" already submitted ideas from other campuses
- EAB being able to use preferred names
  - Now a place for a student to enter pronouns under "User Settings"
    - No outreach planned yet, but maybe later in the semester

- Required scheduling appointment comments most common
- Adding information about the date a course was dropped in the Courses panel on EAB

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	COURSE	PROFESSOR	DAYS/TIMES	MID	FINAL	ABSENCE
	ECON-224-H01 Introduction to Economics	Mckinley Blackburn	Ended on 12/12/2022 TR 11:40am - 12:55pm ET Darla Moore School of Business- 126		В+	<u>0.(0)</u>
	EXSC-444-002 Exercise Science Practicum	Valerie Gardner			А	<u>0.(0)</u>
	EXSC-555-001 Current Topics in Exercise Science	<u>Ciaran Fairman</u>	Ended on 12/12/2022 MWF 8:30am - 9:20am ET Discovery I Building-140		A	<u>0 (0)</u>
	PUBH-302-H02 Introduction to Public Health	Bridget Miller	<b>Ended on 12/12/2022</b> TR 10:05am - 11:20am ET Public Hith Res Ctr-319		A	<u>0 (0)</u>
	SCHC-499-HGY HNRS: Senior Thesis/Project	Dirk Den Ouden Tracy Skipper			А	<u>Q.(Q)</u>
	Dropped Section EXSC-351-H01 Acquisition of Motor Skills	Troy Herter	Ended on 12/12/2022 TR 2:50pm - 4:05pm ET 650 Lincoln St-CLASSROOM			<u>0.(0)</u>
	Dropped Section ITAL-121-J10 Elementary Italian	Dominick Noviello				<u>Q.(Q)</u>

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- Assigned advisor in one of the columns when pulling ALL reports in EAB
  - Brian mentioned that a revamp of the reporting feature to standardize it is on the docket at EAB
- Ellyn D from DMSB
  - Nudges for campaigns aren't sent to all students, just to students who haven't scheduled their campaigns
  - Would love the ability to pre-schedule messages go out to ALL students in the campaign, not just those who haven't scheduled – ie "Course schedule is available today"
  - Brian mentioned that EAB is creating a "Messaging Campaign" that will be for sending out messages to certain specified groups
    - Likely will have the same functionality as the campaign in tracking email open rates
- Lauren Kozlik from DMSB
  - Question about new feature that allows you to add signature in EAB under "User Settings" -- it will be on any email sent out from EAB
- Ability to make the Appointment Report viewable to students (in the way that there is a box that is able to check to make it viewable, like with the Note feature)
- Reporting enhancement request
  - Being able to do a search with "OR" -- ie generate a report of all students have have taken CLASS A and CLASS B or CLASS C
- Student View many upvotes here!
- Can we add Time Ticket to EAB somewhere?
- Under Utilized Features
  - Success Markers
  - Predictive Analytics
- Claire Robinson update on the process of moving forward with suggestions
  - Fixing a problem vs. Wishlist items
  - 1) Brian adds requests to Idea Portal that collects enhancement requests across campuses 2) communicate it verbally and in writing to our EAB strategic

consultant 3) EAB Navigate CEO – discussions at a high level through Quality Assurance conversations once per year and through contract re-negotiation (in 2022 USC re-upped the contract for 5 years with EAB)

- Claire's suggestion outline the requests in writing, figure out what has been a long term request (ie scheduling comment box) and get them to answer
- Create a report that has ideas categorized and prioritized and how we want to address (options 1, 2, or 3 above) -- ACTION ITEM FOR FEBRUARY MEETING
  - Model based on the CPoS question bank for collecting this data

#### Document from Claire re: CPoS and DW

• We could invite an institution back to talk to us if helpful

#### Degree Works Institutional Interviews (01/29/21 – 02/02/21) Executive Summary

#### Institutions Interviewed

- 1. University of Alabama (12 Colleges, 70 programs, UG enrollment 32,800)
- 2. University of Georgia (14 Colleges, 142 programs, UG enrollment 29,800)
- 3. University of Auburn (11 Colleges, 190 programs, UG enrollment, 24,500)
- 4. Purdue University (11 Colleges, 200+ programs, UG enrollment 32,600)
- 5. Virginia Commonwealth University (14 Colleges, 69 programs, UG enrollment 22,800)
- 6. West Virginia University (14 Colleges, 140 programs, UG enrollment 22,000)
- 7. Oklahoma State University (8 Colleges, 200+ programs, UG enrollment 20,000)
- 8. Middle Tennessee State University (7 Colleges, 140 programs, UG enrollment 19,500))
- 9. East Tennessee State University (9 Colleges, 140 programs, UG enrollment 11,200)

#### Organizational Structure

- All institutions interviewed manage DegreeWorks (DW) within Registrar's Office.
  - o 8 report to Academic Affairs Alabama, Auburn, Georgia, Purdue, VCU, WVU, OK State, ETSU
  - 1 reports to Student Affairs MTSU (Admissions & Enrollment Management, with dotted line to Provost)